

ATTORNEY FEE LIST

- Living Will
Free with every Estate Plan
- Simple Will
\$75.00
- Durable Power of Attorney
\$60.00
- Health Care Surrogate
\$55.00
- Revocable Living Trust- Single
\$550.00 (non tax)
- Revocable Living Trust- Married
\$1,000.00 (non tax)

NO ADDITIONAL COST REQUIRED
other than Filing Fees if Applicable

*All major credit cards are accepted.
We provide a free 1/2 hour consultation to discuss
which Estate Plan is best for you and your family.*

Call 941-756-6600

Offices in Bradenton & Lakewood Ranch

*THE HIRING OF A LAWYER IS AN IMPORTANT
DECISION THAT SHOULD NOT BE BASED SOLELY
UPON ADVERTISEMENT. BEFORE YOU DECIDE, ASK
US TO SEND YOU FREE WRITTEN INFORMATION
ABOUT OUR QUALIFICATION AND EXPERIENCE.*



6150 S.R. 70
Bradenton, FL 34203



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FIVE COMMON MYTHS ABOUT ESTATE PLANNING

ESTATE PLANNING AND PROBATE AT AN AFFORDABLE FEE

Our firm consists of two attorneys, myself, **Dana Laganella, Esq.** and my husband **Rodney Gerling, Esq.** Our firm is a family business and we take that approach with our clients. If retained, I, Dana Laganella, Esq., will personally draft your documents and take the time to thoroughly explain the Estate Planning and Probate process. I am a member of the National Academy of Elder Law Attorneys. I have practiced in the area of civil litigation and estate planning for over five years in the Sarasota/Bradenton area. My primary practice areas include Estate Planning, Elder Law, Probate Administration and Animal Law. We opened our doors three years ago providing experienced service at a reasonable fee. In addition to Estate Planning, we provide affordable fees in Probate, Elder Law, Personal Injury, Family, Civil and Criminal Law.

*Call us at 941-756-6600
To schedule an appointment*



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IF I HAVE A GOOD WILL, PROBATE WILL NOT BE REQUIRED, AND MY ASSETS CAN BE TRANSFERRED IMMEDIATELY TO THE BENEFICIARIES OF THE WILL. FALSE.

In fact, having a Will mandates a probate in most circumstances and the assets may not be transferred to the heirs for months or years. Probate is a court proceeding to transfer title from the decedent's name to the living beneficiaries. Probate occurs in the state of your legal residence as well as any state where you own real property. The length of time to complete a Probate varies from state to state, but can take nine to eighteen months, on average. Probate is frustrating to the heirs and is public record.

I DO NOT NEED AN ESTATE PLAN BECAUSE I HOLD ALL MY ASSETS JOINTLY WITH ANOTHER. FALSE.

In fact, this is one of the worst ways to plan your estate. The asset may be exposed to estate and gift taxes; it does not avoid probate, just delays it until the last owners death; it may cause estate, gift, and capital gains taxes; it is subject to the creditors of all owners; and it will result in the transfer of the property to the joint owner when one owner dies, even if that was not intended.

I CAN DO MY OWN ESTATE PLAN. FALSE.

Estate Planning is more than just creating documents. It is understanding the big picture and how the legal documents will work in concert with the assets at the time they are needed.

ESTATE TAX HAS BEEN REPEALED. FALSE.

Estate tax has been repealed for one year only. Then it is back.

A WILL COVERS ALL MY ASSETS. FALSE.

Wills do not cover assets held as joint tenants with the right of survivorship, retirement plans, annuities, life insurance, financial account with payable on death or transfer on death death designations.

YOU CAN'T AFFORD TO RELY ON MYTHS WHEN IT COMES TO YOUR ESTATE.

Find out the facts, plan carefully and execute a plan that may provide you with peace of mind and security for your loved ones.

At our firm we believe in technology. We have the best technology and software available. Our office has the capability for both video and web conferencing. We use Client Profiles to keep an electronic file of every Estate Planning client which includes contact information for your beneficiaries, Power of Attorneys, Health Care Surrogates and Personal Representatives.

Your Estate Plan is a sign of the values you hold dear and have tried to use throughout your lives. If you are like us those values are family first, hard-work, honesty, independence, and self-sufficiency, and being loving and thoughtful to your life long commitment to your loved ones, your children, grandchildren, and family.

During our initial meeting we will discuss your desires, concerns and goals for you and your family, appropriate tax strategies, disability planning, various estate planning options and their fees and costs. We will also address any questions and concerns you may have. There is no charge or obligation for the meeting.

